#### TWIPLA

# White Label Theme

## Setup Guide •

#### **About**

This step-by-step checklist outlines everything you need to consider when creating your account's white label theme, which can then be applied to any websites in your account for which you're the administrator.

#### Who It's Perfect For

White label theming is useful for agencies, consultancies, or other professional organizations that want to present their analytics suite with their own corporate branding to team members, clients, or other stakeholders.

### **White Label Opportunities**

You can customize most aspects of how the analytics suite is presented to a website's contributors.

This includes applying your own colors, logo, font, legal links, custom domain, and emails (which can be sent from a custom email address).

### **Setup Requirements**

All you need to get started is a TWIPLA standalone account.

No payment plan is required and you can also add as many websites and contributors as you need to it.

Sign up to TWIPLA

Book a Product Demo

#### Good to know: Commission Opportunities

For every third-party website you refer to TWIPLA by adding it to your account, linking it to a paid plan, and maintaining it there, you'll earn a 30% lifetime commission.

For each client website you can use either your or your clients' payment details. Only website administrators can manage the upgrade process.

Commission is paid out quarterly via PayPal. Joining the partner program is free, and participation isn't tied to the white label setup in this checklist.

Learn more → TWIPLA Partner Program >

#### **Important Note**

To build a fully branded experience, we recommend completing all white label theme setup and applying it to the respective account websites before inviting contributors. It is still possible to activate a white label theme after website contributors have been added. But completing setup first means that your account looks like your own platform to everyone from day one.

Read the following Support Center articles to learn more about adding properties and people to your account:

Support Article on How to Add Websites >

Support Article on How to Add Contributors >



## **Getting Started**

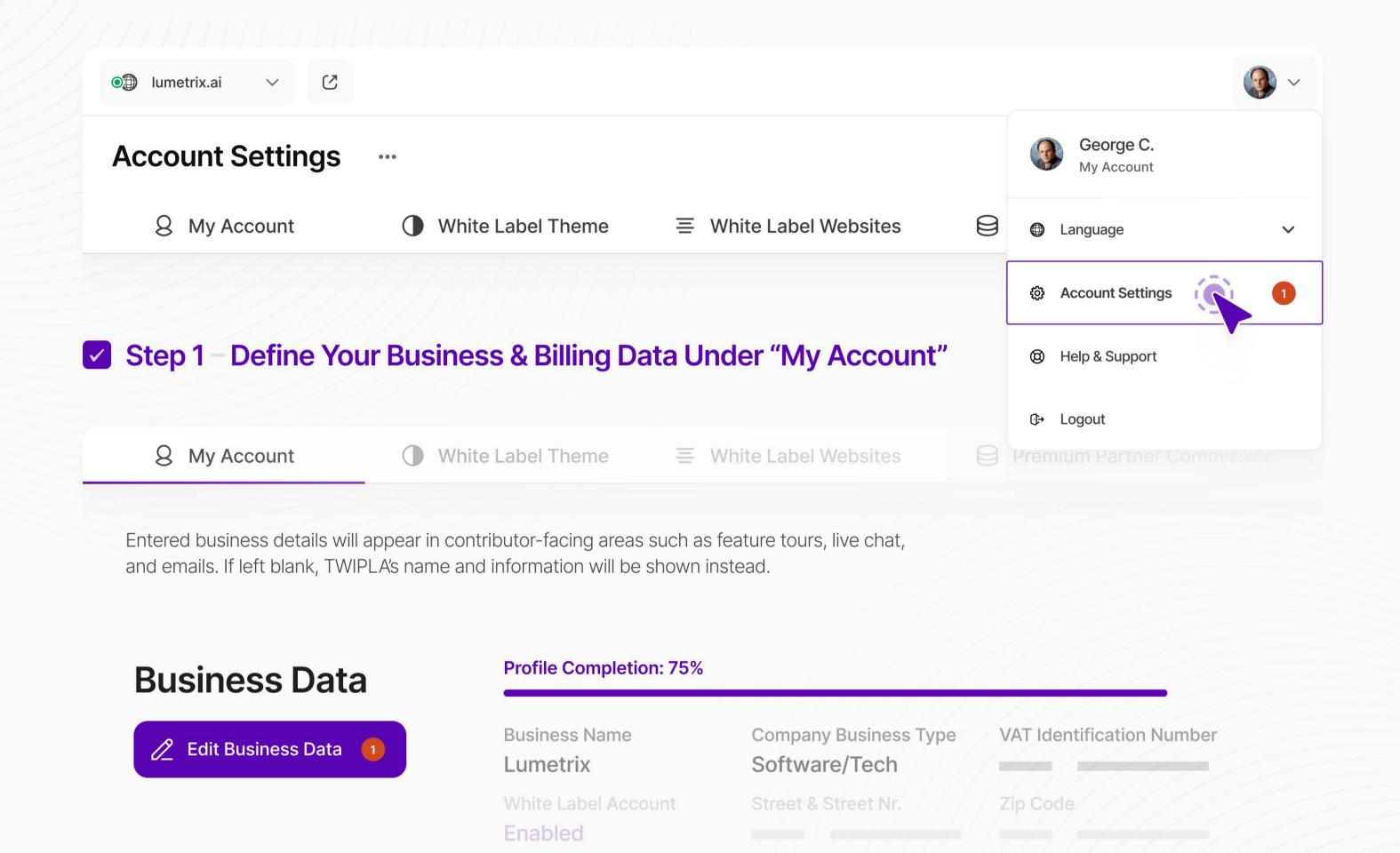
Once you've opened a TWIPLA account, you're ready to create your very own white label theme.

This theme can then be applied to any websites that you add and manage as the account administrator.

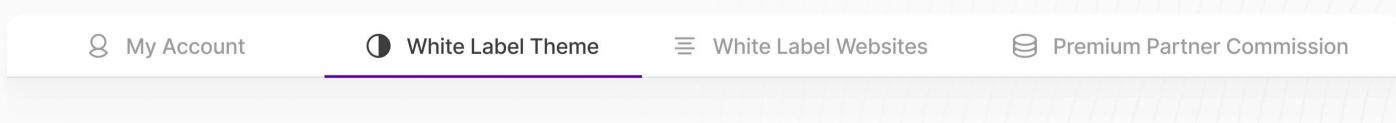
The following checklist walks you through setting up your white label theme and applying it to the websites you choose.

Remember, all settings are **optional**, and you can only create **one white label theme per account**.

But the more you customize, the more seamless the experience will feel for your contributors.



## **Step 2** − Set Up Your "White Label Theme"



#### ✓ 2.1 – Custom Domains

When you change the domain, any old login links you've shared will no longer work. Contributors automatically receive an email with the new analytics address, and their usernames and passwords remain the same.

You can choose between the use of either a custom subdomain or (fully) custom domain:



#### → 2.1.1 – Option A: Custom Subdomain

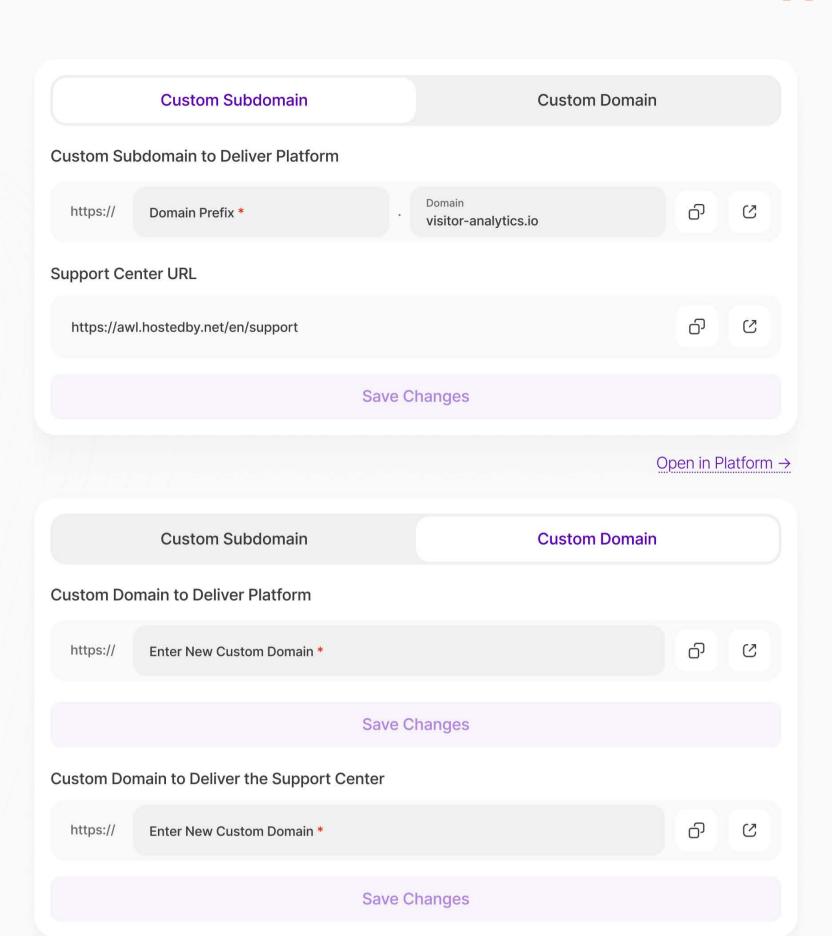
Custom subdomain for delivering platform: Define any domain prefix (e.g. "youragencyname") that will be added before the main domain "visitor-analytics.io". The platform will then be accessible under this subdomain to all contributors.

Support Center URL: Once you activate a white label theme for a website, all related platform tooltips will only link to a generic white label support center. It is maintained by TWIPLA and is always up-to-date.

#### → 2.1.2 – Option B: Fully Custom Domain

Custom domain for delivering platform: Set up a completely custom domain that your clients can use to login to the platform. After entering and saving your custom domain, you will then be prompted to upgrade your domain's DNS settings by adding a CNAME record. Once the DNS is correctly configured, the platform will automatically verify setup and complete the process. This may take up to an hour.

After completion, the platform will be live on the new domain and your clients can log in using their existing credentials as before (their credentials won't work anymore on TWIPLA's default login URL).



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**Support Center URL:** Once you activate a white label theme for a website, all its platform tooltips will only link to a white label support center. But here, you can define a fully custom link (as with the custom subdomain option). Support center content is always automatically kept up-to-date by TWIPLA.

#### 2.2 – Custom Email Addresses

Define your own email addresses for communication between the platform and contributors of any white labelled websites. Before you begin, make sure you own the domain you plan to use for your sender email.

Add the SPF and DKIM TXT records provided by TWIPLA to your domain's DNS settings. The popup will show any authorization issues and confirm when both records are correctly configured.

You can choose to configure both the "Reply-to" Email Address and Custom Sender Email Address:

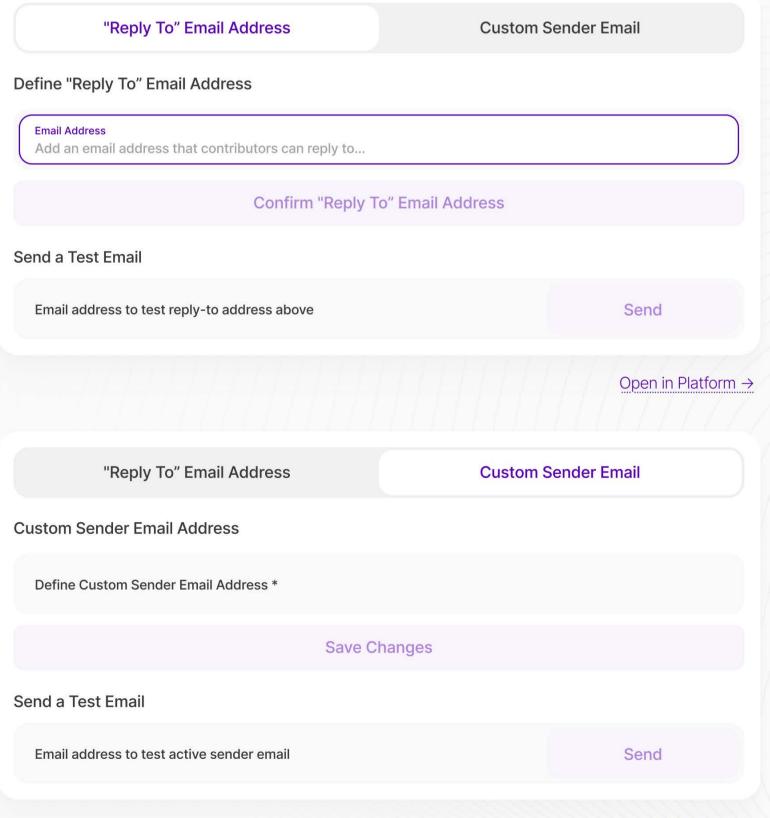
#### 2.2.1 – "Reply-to" Email Address

Define the email address that contributors of whitelabeled websites will automatically reply to when they receive platform emails.

#### 2.2.2 – Custom Sender Email

Set the custom sender address that will appear to clients in emails sent from the platform.

After entering and saving your email address, you will be prompted to update your domain's DNS settings. This includes adding required DNS records like SPF and DKIM to ensure secure and trusted email delivery. Once your DNS settings are correctly configured, the platform will automatically verify setup.



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### 2.3 Legal Links

You can add the links to your imprint, privacy policy, and/or terms of use. Contributors of websites with white labeling enabled will see these links in platform-specific emails, auto-generated support center tooltips, etc.

These legal links won't be shown to visitors of white-labeled websites and TWIPLA does not accept any legal liability for their content. To display legal links to a website's visitors, you'll need to set them separately in each website's settings.

## 2.4 Account Logo

You can upload your logo that will be visible to all contributors of websites with your white label theme activated. For best results, please upload a high-resolution PNG or JPG image.

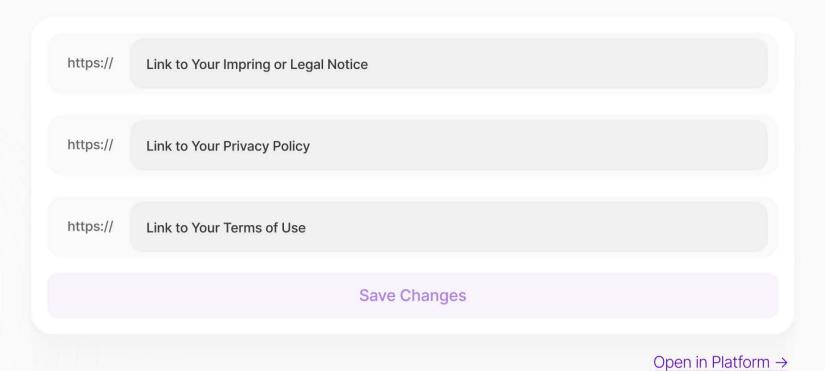
If you skip this step, some branding may not load correctly. You can also add alt text for your logo, which will display if the image cannot be loaded.

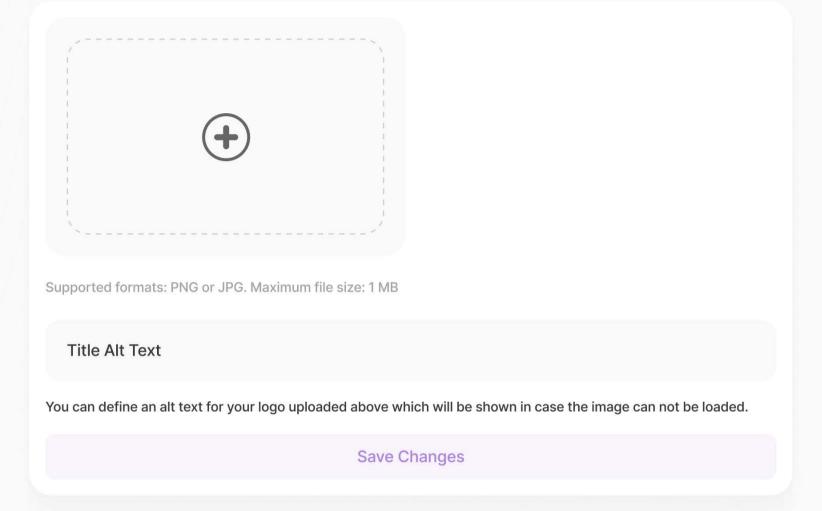
#### ✓ 2.5 – Colors

Up to six colors can be customized to shape how contributors experience your white-labeled platform. You can adjust your theme's color palette at any time, either by selecting from preset templates or creating your own unique combination.

## ✓ 2.6 – Font

Select the font that will appear throughout your whitelabeled platform.





<ul><li>Default</li></ul>		
O Dark		
O Pure Blue		
Define Custom Color Combinations	Preview of Selected Color Combinations	
Save Changes		

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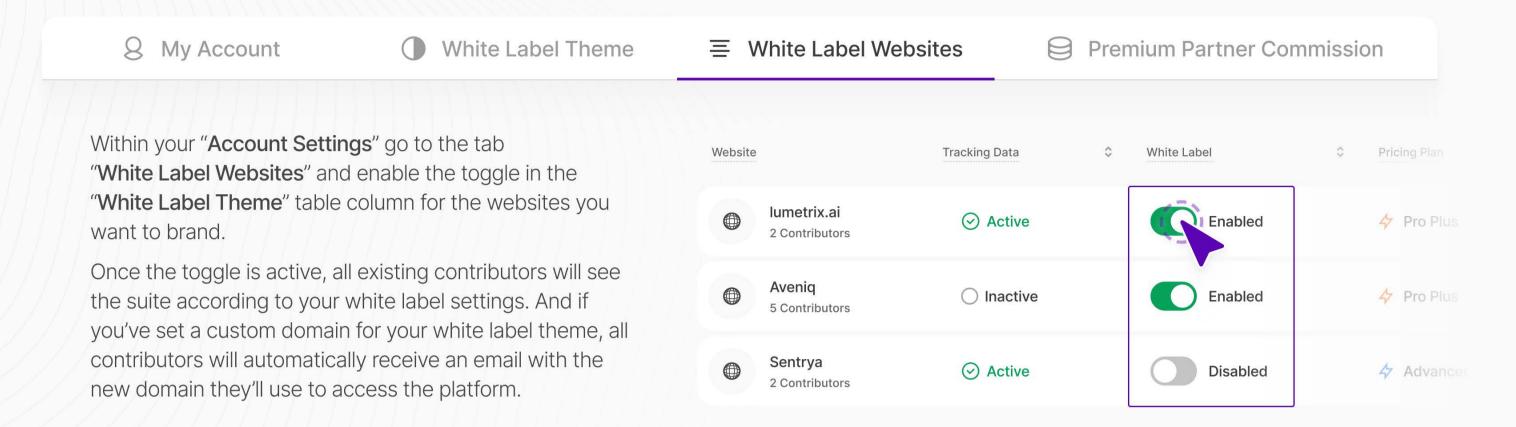
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O Inter	Aa Bb Cc
O Open Sans	Aa Bb Cc
O Poppins	Aa Bb Cc
O Roboto	Aa Bb Cc
O Noto Sans	Aa Bb Cc
O Work Sans	Aa Bb Cc

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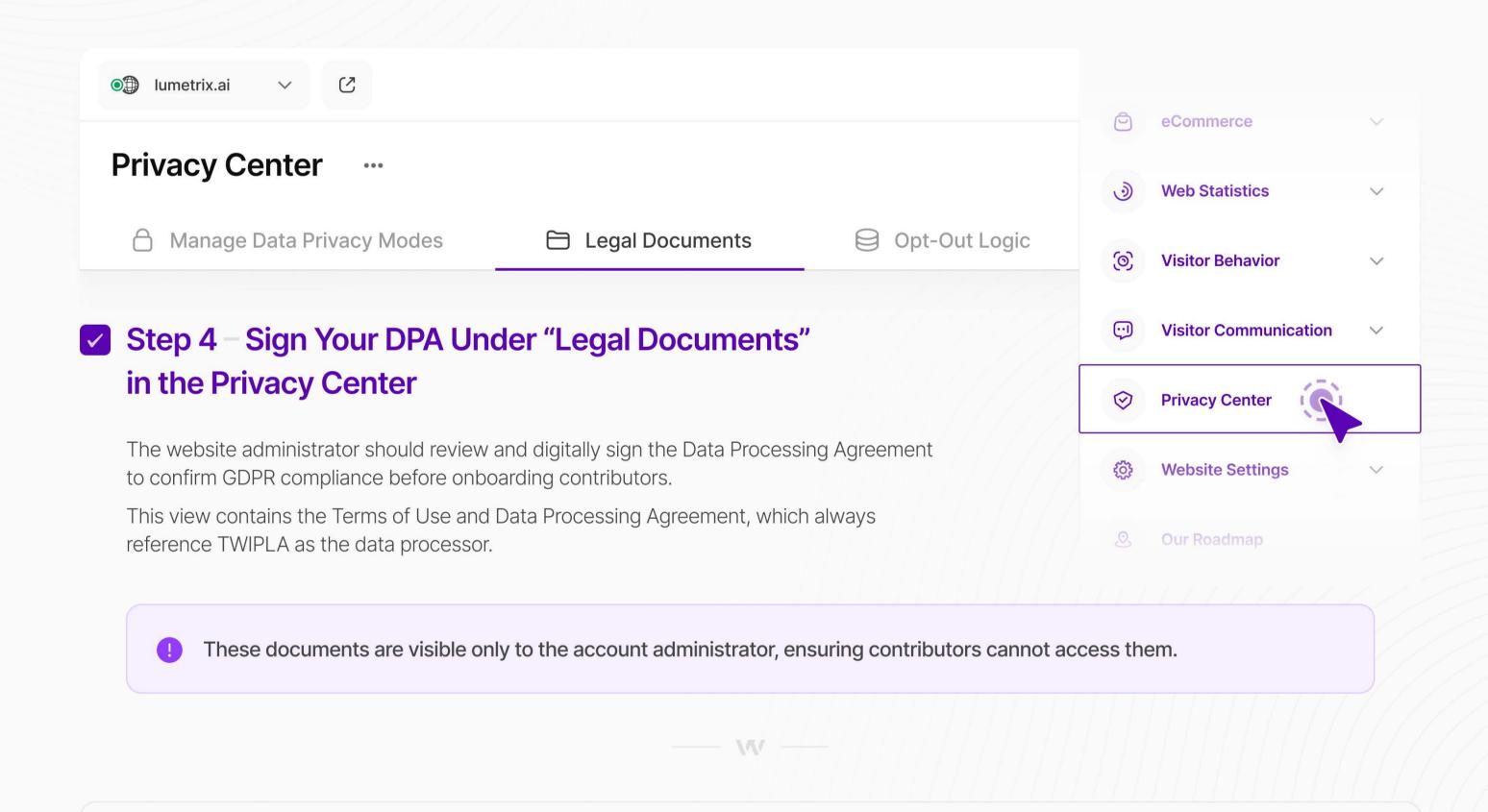


## **✓** Step 3 – Apply Your White Label Theme to selected Websites



To learn how to add websites to your account, read this Support Center article  $\rightarrow$  Managing Your Account Website(s) Alternatively, information on adding website contributors is available here  $\rightarrow$  Contributors

**Be careful when disabling an active white label theme.** For technical reasons, this action will remove all existing contributors from the website. You can re-add them afterwards, but it creates unnecessary extra work. We plan to eliminate this issue in a future release.



## Need a hand?

If you run into any issues while setting up your white label theme, just email dragos.gal@twipla.com and we'll help you get it sorted.